

Analysis of Finance Advisory Committee Meeting Items

May 14, 2026 Agenda



OFFICE OF FISCAL ANALYSIS

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FAC 2026-06 State Treasurer

| Account | Original Appropriation | Prior Policy Actions ¹ | Proposed FAC Transfer | | Available Funding Post FAC Action |
|-----------------------------|------------------------|-----------------------------------|-----------------------|---------------|-----------------------------------|
| | | | FROM (Decrease) | TO (Increase) | |
| Personal Services | 3,543,056 | - | (75,000) | - | 3,468,056 |
| Other Expenses | 359,854 | - | - | 75,000 | 434,854 |
| TOTAL - General Fund | | | (75,000) | 75,000 | |

Funding is available for transfer from this account due to the following:

- Personal Services - A delay in filling vacant positions. The transfer represents approximately 2% of the FY 26 appropriation.

Funding is needed for transfer to this account due to the following:

- Other Expenses - Additional expenses were incurred to pay for a consultant regarding Inflation Reduction Act Direct Pay provisions, which helped secure Federal funds.

Holdbacks and lapses: The transfer reduces a projected FY 26 lapse in Personal Services from \$125,000 to \$50,000.

¹ Prior policy actions may include holdbacks (forced lapses), rescissions, and transfers.

FAC 2026-07 State Comptroller

| Account | Original Appropriation | Prior Policy Actions ¹ | Proposed FAC Transfer | | Available Funding Post FAC Action |
|-----------------------------|------------------------|-----------------------------------|-----------------------|----------------|-----------------------------------|
| | | | FROM (Decrease) | TO (Increase) | |
| Personal Services | 30,478,063 | - | (700,000) | - | 29,778,063 |
| Other Expenses | 18,417,000 | - | - | 700,000 | 19,117,000 |
| TOTAL - General Fund | | | (700,000) | 700,000 | |

Funding is available for transfer from this account due to the following:

- Personal Services - A delay in filling vacant positions. As of May 2026, the agency is in the process of filling 17 full-time positions.

Funding is needed for transfer to this account due to the following:

- Other Expenses - Software maintenance and licensing related costs that were not included in the FY 26 and FY 27 Budget.

Holdbacks and lapses: The transfer reduces the projected lapse in Personal Services from \$775,000 to \$75,000.

FAC 2026-08 Department of Veterans' Affairs

| Account | Original Appropriation | Prior Policy Actions ¹ | Proposed FAC Transfer | | Available Funding Post FAC Action |
|-----------------------------|------------------------|-----------------------------------|-----------------------|----------------|-----------------------------------|
| | | | FROM (Decrease) | TO (Increase) | |
| Personal Services | 23,565,623 | (500,000) | (354,983) | - | 22,710,640 |
| Veterans' Opportunity Pilot | 245,047 | - | (245,017) | - | 30 |
| Headstones | 307,834 | - | (100,000) | - | 207,834 |
| Other Expenses | 4,086,113 | - | - | 700,000 | 4,786,113 |
| TOTAL - General Fund | | | (700,000) | 700,000 | |

Funding is available for transfer from these accounts due to the following:

- Personal Services - A delay in filling vacant positions. As of May 2026, 26 positions are vacant.
- Veterans' Opportunity Pilot - A job assistance program for veterans was never developed or implemented following the transfer of the Pilot and associated funding from the Department of Labor.
- Headstones - The program has lapsed more than \$150,000 per year in recent fiscal years, and is projected to do the same in FY 26.

Funding is needed for transfer to this account due to the following:

- Other Expenses - The agency has seen expenses related to their skilled nursing facility rise sharply in recent years. Additionally, the agency's Institutional General Welfare Fund, which had been used to alleviate some of the burden on the State, has been depleted and can no longer be utilized to cover costs.

Holdbacks and lapses: This transfer will not affect the agency's ability to achieve the Personal Services holdback of \$500,000.

Appendix A: Projected Account Balances for Agencies on this Agenda (After Proposed FAC Transfer(s))

| State Treasurer | | | | |
|-----------------------------|--|-----------------------------------|---------------------------|-----------------------------------|
| | Original Appropriation ² | Available Funding ³ | Estimated Expenditures | Estimated Surplus/(Deficiency) |
| Personal Services | 3,543,056 | 3,468,056 | 3,418,056 | 50,000 |
| Other Expenses | 359,854 | 434,854 | 434,854 | - |
| TOTAL - General Fund | 3,902,910 | 3,902,910 | 3,852,910 | 50,000 |

| State Comptroller | | | | |
|-----------------------------|--|-----------------------------------|---------------------------|-----------------------------------|
| | Original Appropriation ² | Available Funding ³ | Estimated Expenditures | Estimated Surplus/(Deficiency) |
| Personal Services | 30,478,063 | 29,778,063 | 29,703,063 | 75,000 |
| Other Expenses | 18,417,000 | 19,117,000 | 19,060,000 | 57,000 |
| TOTAL - General Fund | 48,895,063 | 48,895,063 | 48,763,063 | 132,000 |

| Department of Veterans' Affairs | | | | |
|---------------------------------|--|-----------------------------------|---------------------------|-----------------------------------|
| | Original Appropriation ² | Available Funding ³ | Estimated Expenditures | Estimated Surplus/(Deficiency) |
| Personal Services | 23,565,623 | 22,710,640 | 22,710,640 | - |
| Other Expenses | 4,086,113 | 4,786,113 | 4,786,113 | - |
| SSMF Administration | 560,345 | 573,430 | 573,430 | - |
| Veterans' Opportunity Pilot | 245,047 | 30 | 30 | - |
| Veterans' Rally Point | 512,764 | 524,738 | 524,738 | - |
| Burial Expenses | 6,666 | 6,666 | 6,666 | - |
| Headstones | 307,834 | 207,834 | 207,834 | - |
| Total - General Fund | 29,284,392 | 28,809,451 | 28,809,451 | - |

² Includes appropriated accounts from all appropriated funds.

³ Includes all anticipated and enacted holdbacks (forced lapses), rescissions, and transfers.